Project Management – for Outlook, Web and Smartphone

InLoox PM 9 Beta Installation Guide

InLoox PM for Outlook

InLoox PM Web App

An InLoox Whitepaper

Contents

General information

InLoox PM 9.x supports the following database management systems with network usage:

- Microsoft SQL Server (all versions and editions of SQL Server 2008, 2008 R2, 2012 and 2014).

- Oracle (versions 8.0, 8i, 9i, 10g, 11g, 12c including the „Personal", „Express" and „x64" editions)

- MySQL (version 5.0 and higher)

The InLoox PM Workgroup/Enterprise edition database schema is ready for offline and clustering usage.

Microsoft SQL LocalDb provides a compact and powerful database for single place usage which is free of charge.

System requirements

Server (only for InLoox PM Workgroup / Enterprise Edition)

The hard- and software requirements depend on the database system you choose. Please consult the product documentation provided by the respective manufacturer for valid requirements.

All manufacturers supported by InLoox PM offer a free database product:

- Microsoft SQL Server Express Edition

- Oracle Express Edition

- MySQL Community Edition

Client

To install InLoox PM, Windows Vista or higher and Office 2010 or higher are required. InLoox PM supports Windows Vista, Windows 7, Windows 8, Windows 8.1, Windows 10, Office 2010 (32Bit & 64Bit), Office 2013 (32Bit & 64Bit) and Terminal Server. Office 2016 (32Bit & 64Bit) is currently NOT SUPPORTED.

The system requirements depend on the versions you use.

InLoox PM automatically installs Microsoft .NET Framework 4.5 as a prerequisite.

Web App

With version 9, InLoox PM for Outlook and InLoox PM Web App are completely compatible.
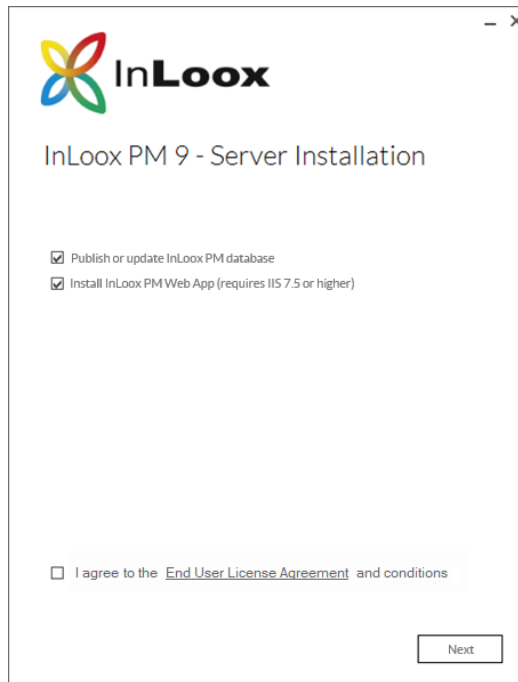
The following browser versions are supported:

- Internet Explorer 10 and 11 and higher

- Mozilla Firefox 16 and higher

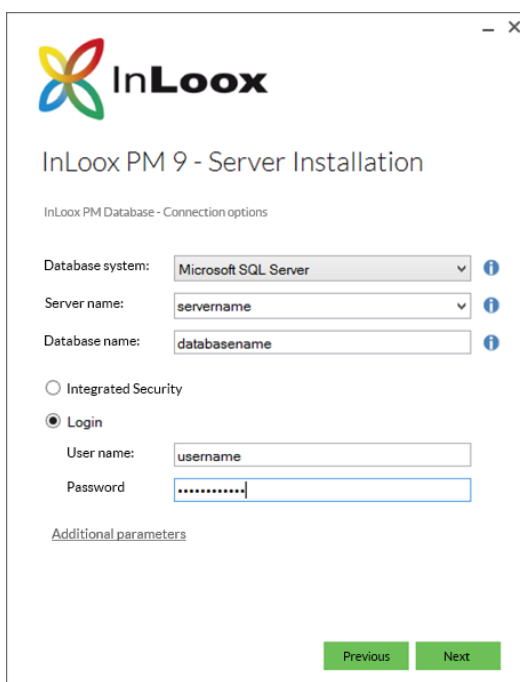- Safari 12.1 and higher (Mac, iPhone, iPad)

- Google Chrome 38 and higher

Installation

InLoox PM 9 for Outlook – Server Installation

1. Please run **InLoox_PM_WorkgroupEnterprise_900.exe.**

2. Please **activate both check boxes** if you want to use InLoox PM for Outlook and InLoox PM Web App. **Agree** to the End User License Agreement and click **Next.**
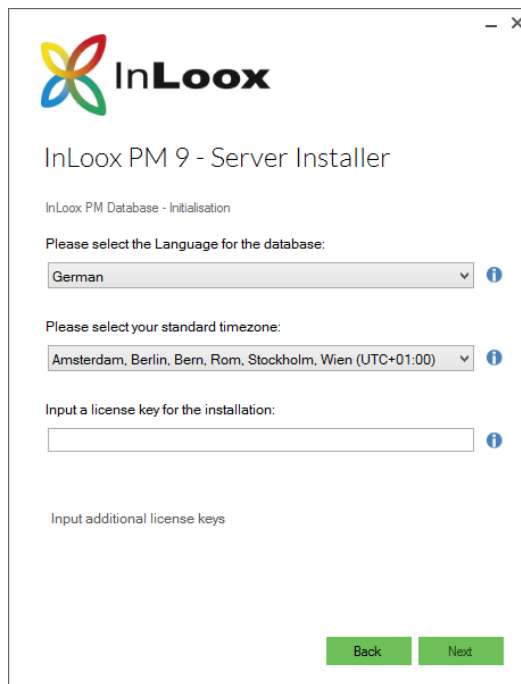

3. Now please select a **database system**, choose a **server name** and **database name** and enter your **credentials**. Then click **Next**.
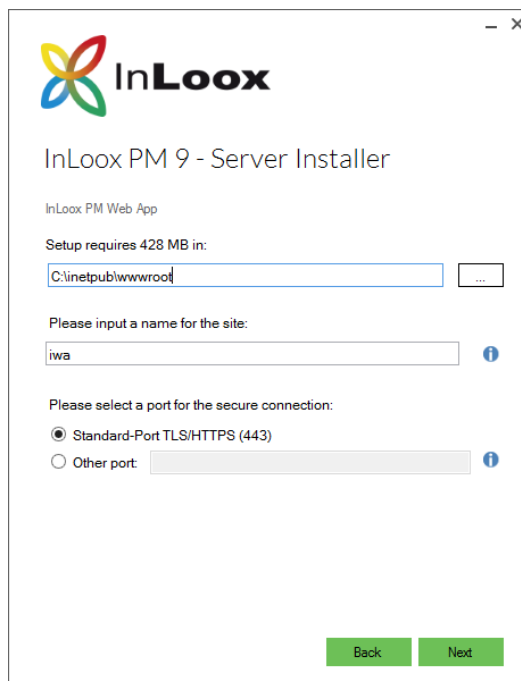

We recommend the **SQL authentication login** method instead of Integrated Security.

4. Please select the database **language** and your **default time zone** and enter your license key. Then click **Next**.
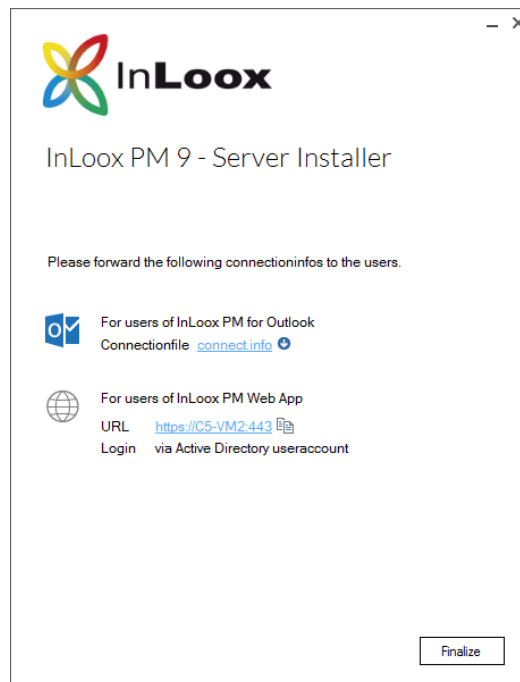

5. There is no need to make any changes to install InLoox PM Web App. Just click **Next**.

6. A dialog box opens where you find the InLoox PM for Outlook connection file and the URL/credentials for InLoox PM Web App users. Please pass the **connection information** on to all users. Then click **Finalize**.
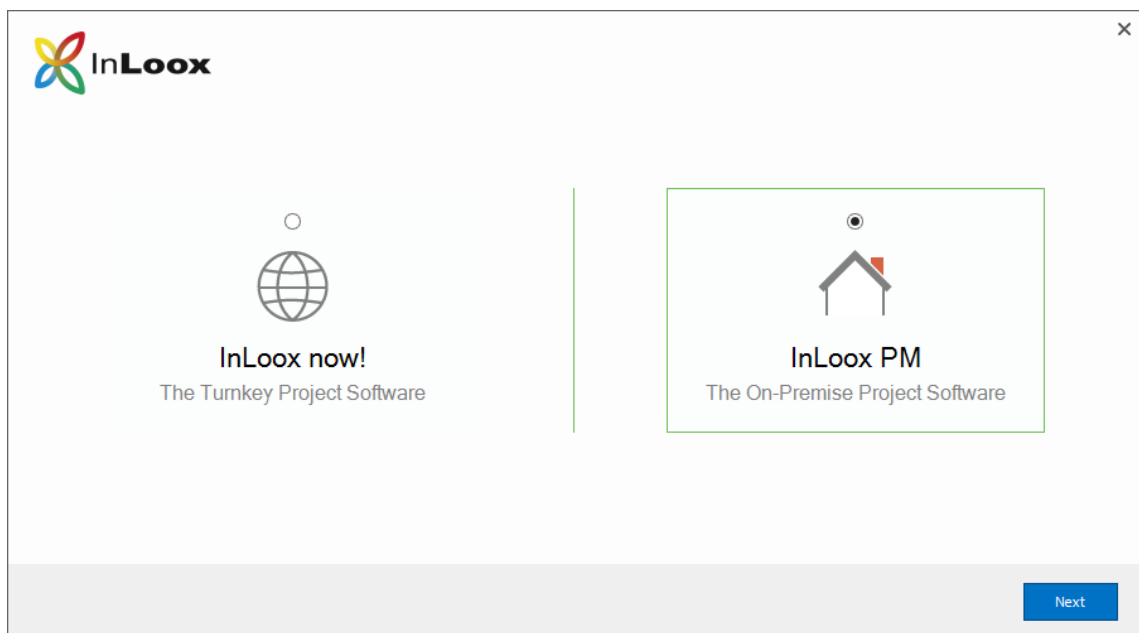
InLoox PM 9 for Outlook – Client Installation

1. Please run InLoox_Outlook_Client_900.exe

2. Please agree to the **End User License Agreement** and click **Install**. When the setup is completed click **Launch**.
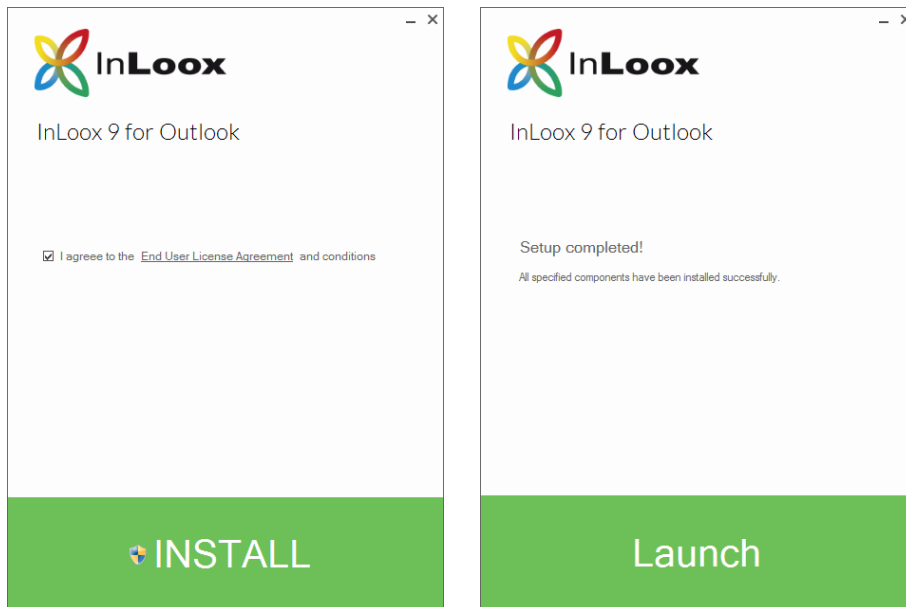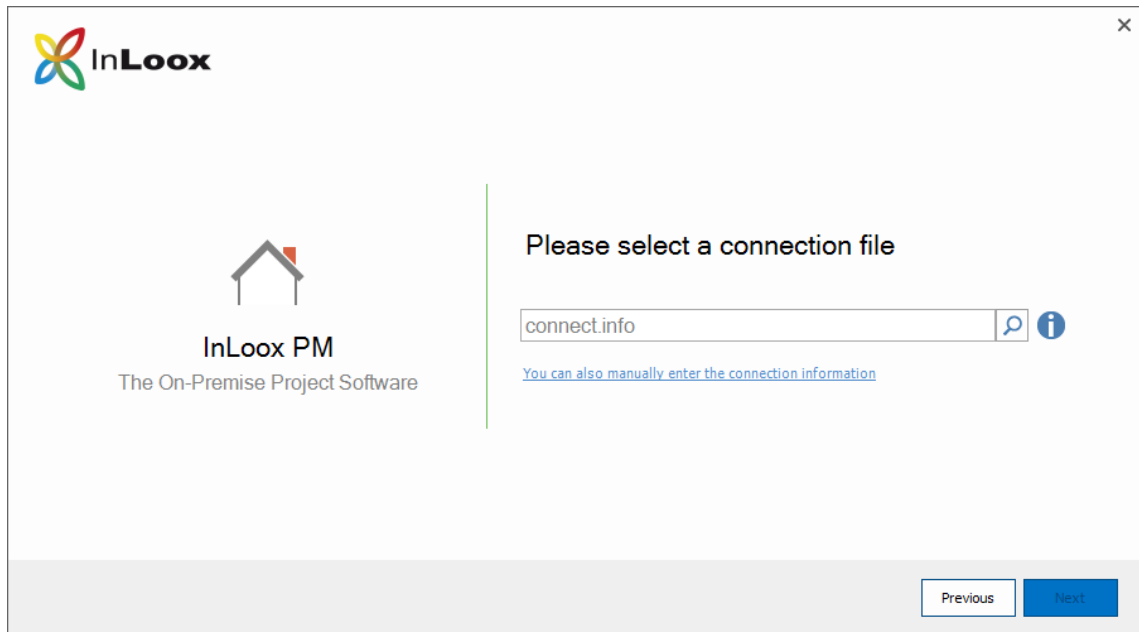

3. Please select **InLoox PM** (database in your network) and click **Next**.

InLoox PM (database in your network)

1. Select the **connection file** – either by searching for your connect.info or by clicking the link and entering it **manually**. Select your connection file and click **Next**.

2. Now the **InLoox Ribbon** is integrated into Outlook and you can get started right away.

Support:

Beta Feedback:

betafeedback@inloox.com