



Project management - integrated into Outlook

Installation guide for InLoox PM 7.x on Windows Terminal Server

An InLoox Whitepaper

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You can find up-to-date information at <http://www.inloox.com>

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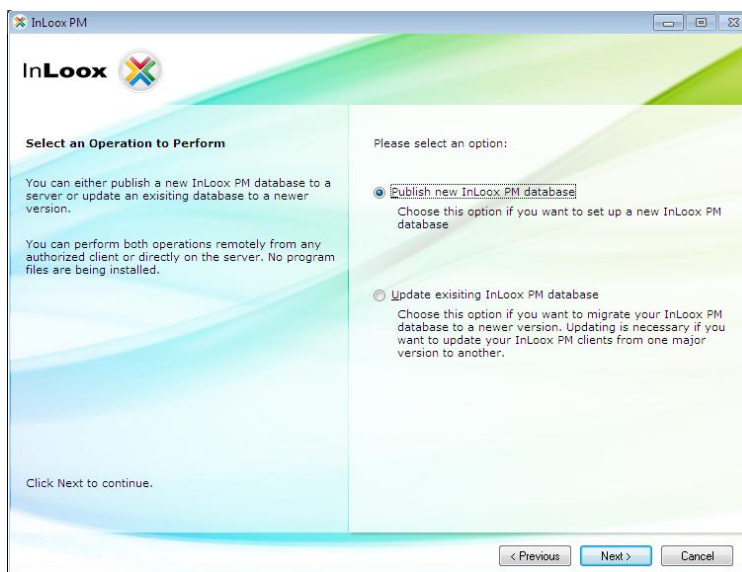
Configure InLoox PM on Windows Terminal Server

System requirements

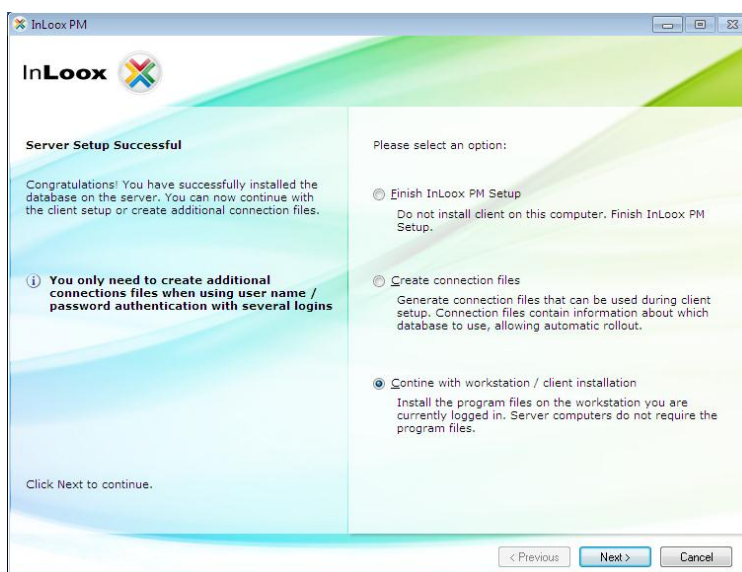
- Terminal Server (e.g. Windows Terminal Server, Citrix...)
- InLoox PM Workgroup / Enterprise Edition
- [Registration files](#) „DeActivateToolbar.zip“ from the download area at www.inloox.com

Installation

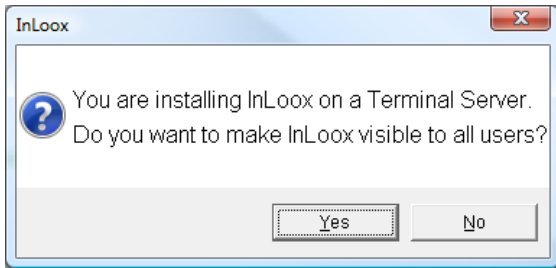
1. Login as administrator on the Terminal Server.
2. Install the database (if not already available) - you find a detailed description of the installation under [InLoox PM 7.x Installation Guide](#)



3. Afterwards install the client on the Terminal Server



4. The following dialog appears when installing on a Terminal Server

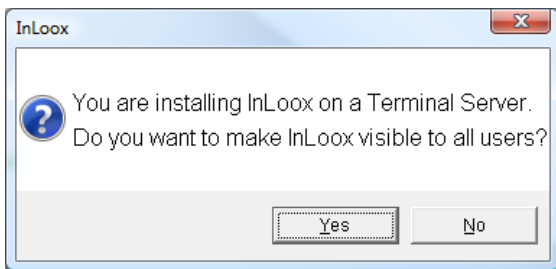


Now you have to control the visibility of the Add-in for those users who use it.

The visibility of the Add-in is controlled on the Terminal Server by the registry. There are 2 alternatives for controlling the visibility.

Alternative 1: (Registration keys with permission)

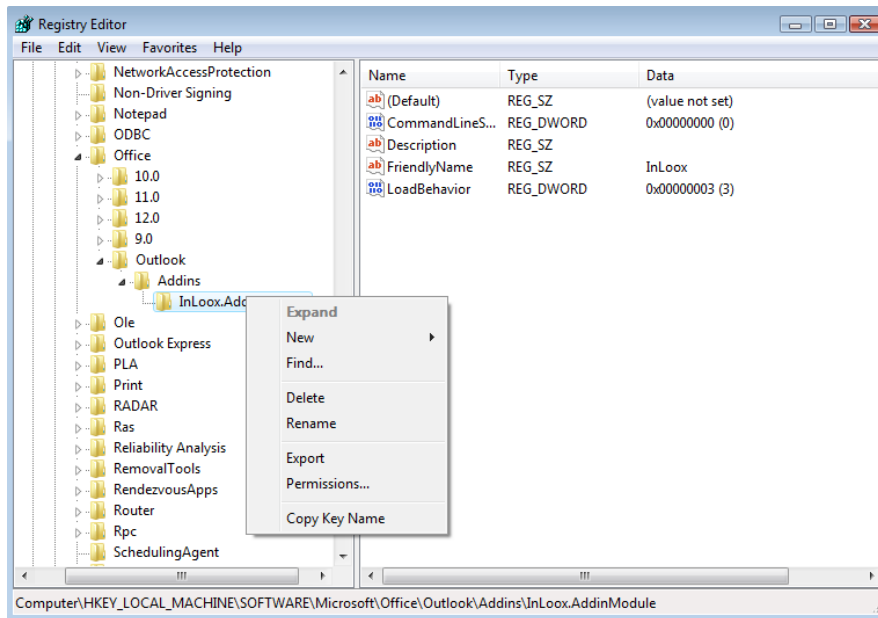
1. Take care that no users are connected to the Terminal Server
2. Select the option **Yes** in the dialog. Hereby the Add-in is generally **activated**.



3. Execute the registry editor „regedit.exe“

4. Right-click on the key
„HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Office\Outlook\Addins\InLoox.AddinModule“
or with 64Bit machines

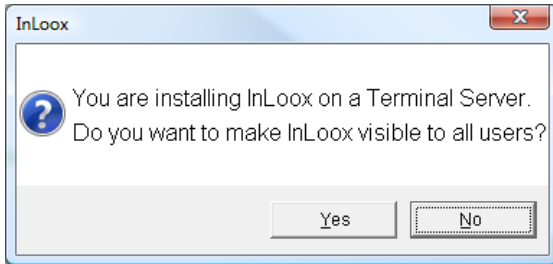
“HKEY_LOCAL_MACHINE\SOFTWAREWow6432Node\Microsoft\Office\Outlook\Addins\InLoox.AddinModule”



5. Click on **Permissions...**
6. Set the permissions according to your requirements. It is advisable to create a user group for the InLoox PM users, who receive appropriate permissions on the registry file. This group receives the access to the InLoox PM Ribbon. The administrator should receive explicit permissions.
7. Check whether the following key exists (this depends on the Terminal Server)
“HKEY_LOCAL_MACHINE \ SOFTWARE \ Microsoft \ Windows NT \ CurrentVersion \ terminal server \ Install \ software \ Microsoft \ Office \ Outlook \ ADD in \ the InLoox.AddinModule”
 - a. Backup this key (via export)
 - b. Delete the key
8. Finished.

Alternative 2: (Write registration keys only for selected users)

1. Select the option **No** in the dialog. Hereby the Add-in is generally **deactivated**.



2. The users who should see InLoox PM must login at the terminal server and have to execute the file „Enable Add-in on user of profiles (HKCU) .reg“.

This also can be realized by automatic login scripts. The reg file is executed in silent mode.

```
regedit.exe /s „Enable Addin on user of profiles (HKCU) .reg “
```

3. Finished